



SHREE RAM TWISTEX LIMITED

Public Issue Of Equity Shares

Shree Ram Twistex manufactures cotton yarns, including Compact Ring Spun and Carded Yarns, both Combed and Carded. The yarns are used in both knitting and weaving for various products, such as denim, terry towels, shirting, sheeting, sweaters, socks, bottom wear, home textiles, and industrial fabrics. It also offers value-added yarns, like Eli Twist (Combed and Carded), Compact Slub Yarns, and Lycra-Blended Yarns. The company operates on business-to-business (B2B) model - supplying products to textile manufacturers, garment exporters, bulk purchasers and fabric processors. It sells products across states, including Gujarat, Rajasthan, West Bengal, Maharashtra, Tamil Nadu, Madhya Pradesh, and Punjab, as well as the union territory of Dadra and Nagar Haveli, and also export internationally.

Issue Period	Bid/Offer Opens On : Monday, February 23, 2026 Bid/Offer Closes On : Wednesday, February 25, 2026		
Price Band	₹ 95 to ₹ 104 per equity share		
Bid Lot	144 equity share and in multiples thereafter.		
Face Value	₹10 Per Share		
Issue Size	Issue Size: Approx. ₹ 110.24 Cr Fresh Issue of Equity Share aggregating Up to ₹110.24 Cr		
QIB	Not Less Than 75% of the Offer: Approx. ₹82.68Cr		
NIB	Not More Than 15% of the Offer Approx ₹16.54Cr out of which <ul style="list-style-type: none"> ▪ Approx. ₹ 5.51 Cr for NIB Bid between ₹ 2 to ₹ 10 Lakhs ▪ Approx. ₹ 11.02 Cr for NIB Bid above ₹ 10 Lakhs 		
Retail	Not More Than 10% of the Offer Approx. ₹11.02Cr		
Category wise Minimum Application Size at upper band			
Category	Retail Category	NIB Bid between ₹ 2 to ₹ 10 Lakhs	NIB Bid above ₹ 10 Lakhs
Minimum Bid Shares	144	2016	9648
Minimum Bid Amount	₹ 14,976/-	₹2,09,664/-	₹10,03,392 /-
Listing	BSE and NSE		
BRLMs	Interactive Financial Services Ltd.		
Registrar	Bigshare Services Private Limited.		
Indicative Post Issue timelines	Finalisation of Basis of Allotment - On or about – Thursday, February 26, 2026 Initiation of refunds / unblocking of funds - On or about – Thursday, February 26, 2026 Credit of Equity Shares to demat accounts of Allottees - On or about – Friday, February 27, 2026 Listing of the Equity Shares on the Stock Exchanges - On or about – Monday, March 02, 2026		